

PROOF OF CLAIM

(See reverse side for instructions)

IN THE MATTER OF THE BANKRUPTCY (OR PROPOSAL) of _____ (name of debtor) of (city and province) and the claim of _____, creditor.

I _____ (name of creditor), of _____ (full address)

do hereby certify:

- 1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor)).
- 2. That I have knowledge of all the circumstances connected with the claim referred to below.
- 3. That the debtor was, at the date of bankruptcy (or the receivership, or the proposal, the date of the notice of intention or of the proposal, if no notice of intention was filed), namely the _____ day of _____, 2000, and still is, indebted to the creditor in the sum of \$_____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked "Schedule "A", after deducting any counterclaims to which the debtor is entitled. *(The attached statement of account or affidavit or solemn declaration must specify the vouchers or other evidence in support of the claim.)*

4. *(Check and complete appropriate category.)*

() A. UNSECURED CLAIM OF \$ _____

That in respect of this debt, I do not hold any assets of the debtor as security and *(Check appropriate description.)*

() Regarding the amount of \$ _____, I do not claim a right to a priority.

() Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Set out on attached sheet details to support priority claim

() A.1. CLAIM OF LANDLORD FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows: *(Give full particulars of the claim, including the calculations upon which the claim is based.)*

() B. SECURED CLAIM OF \$ _____

That in respect of the said debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

() C. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____ *(Attach a copy of sales agreement and delivery receipts.)*

() D. CLAIM AGAINST DIRECTOR \$ _____

(To be filed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act.

6. That the following are the payments that I have received from, and the credits that I have allowed to, the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: *(Provide details of payments and credits.)*

(Applicable only in the case of the bankruptcy of an individual)

() I request to be advised of any material change in the financial situation of the bankrupt, pursuant to subparagraph 102(3) (b) (i) of the Act.

() I request to be advised of any amendment made regarding the amount of the bankrupt is required to pay, pursuant to subsection 68(4) of the Act.

() I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act to be sent to the above address.

Dated at _____ this ____ day of _____, 2000

Witness

Creditor

NOTE: If an affidavit is attached, it must have been sworn to before a person qualified to take affidavits. GENERAL PROXY FORM IS ON THE REVERSE SIDE OF THIS FORM

INSTRUCTIONS FOR COMPLETING PROOF OF CLAIM

Creditors are required to file their claims with the Trustee before the time appointed for the meeting of creditors in order to be eligible to vote.

The proof of claim form must be completed by a person and not by a corporation, and the person completing the proof of claim form must indicate his official capacity such as "Manager", "Secretary", "Authorized Agent", etc.

The proof of claim must be supported by a Statement of Account marked "A" providing details such as date and invoice number of amounts owing, the total of which agrees with the amount indicated on the claim.

The person completing the proof of claim must complete the appropriate the subsection of paragraph 4. Priority referred to in subsection A of paragraph 4, refers to employees of the bankrupt for wages, commissions or expenses, spouse for support or maintenance payment arrears up to one year prior to bankruptcy, landlord for rent arrears and acceleration rent if included in lease and municipalities if claims not registerable on title.

The signature of the creditor or declarant on the claim must be witnessed.

Any creditor may vote in person or proxy, but if a proxy is attending the meeting, he must be properly appointed by the creditor. Where a creditor is a corporation the person attending the meeting of creditors, including the declarant, must be appointed proxy by the proper officer of the corporation to have any status.

In order to share in the distribution of the proceeds of an estate, every creditor shall prove his claim.

Section 201(1) The Bankruptcy and Insolvency Act ("Act") - "Where a creditor, or a person claiming to be a creditor, in any proceedings under this Act, wilfully and with intent to defraud, makes any false claim or any proof, declaration or statement of account, that is untrue in any material particular, the creditor is guilty of an offence and is liable on summary conviction to a fine not exceeding five thousand dollars, or to imprisonment for a term not exceeding one year, or to both fine and imprisonment."

Completed forms should be mailed to:

A. FARBER & PARTNERS INC., Trustee
1200 Sheppard Avenue East, Suite 300
North York, Ontario
M2K 2R8

WARNING: A TRUSTEE MAY, PURSUANT TO SUBSECTION 128(3) OF THE ACT, REDEEM A SECURITY ON PAYMENT TO THE SECURED CREDITOR OF THE DEBT OR THE VALUE OF THE SECURITY AS ASSESSED, IN THE PROOF OF SECURITY, BY THE SECURED CREDITOR.

SUBSECTION 201(1) OF THE ACT PROVIDES SEVERE PENALTIES FOR MAKING ANY FALSE CLAIM, PROOF, DECLARATION OR STATEMENT OF ACCOUNT

GENERAL PROXY

IN THE MATTER OF THE BANKRUPTCY (OR PROPOSAL OR CONSUMER PROPOSAL)
of _____ a bankrupt, (or an insolvent person or a consumer debtor).
I (or We), _____ (name of creditor),
of _____ (name of city, town or village), a creditor in the above
matter, hereby appoint _____, or _____ to be my (or our general
proxy in the above except as to the receipt of dividends, with (or without) power to appoint another general proxy in his
or her place.

Dated at _____ this _____ day of _____, 2000

Witness Individual Creditor (Telephone no.)

Name of Corporate Creditor

Per: _____ Witness
Name and Title of Signing Officer (Telephone no.)