

Brute Manufacturing Limited

Weekly Cash Flow Forecast

For the 17 weeks ending 29 February 2008

	9-Nov-07	16-Nov-07	23-Nov-07	30-Nov-07	7-Dec-07	14-Dec-07	21-Dec-07	28-Dec-07	4-Jan-08	11-Jan-08	18-Jan-08	25-Jan-08	1-Feb-08	8-Feb-08	15-Feb-08	22-Feb-08	29-Feb-08	Total
Cash Receipts																		
Collections of Accounts Receivable	\$ 231,182	\$ 520,036	\$ 689,037	\$ 733,110	\$ 507,884	\$ 710,179	\$ 782,901	\$ 807,792	\$ 865,406	\$ 828,935	\$ 832,595	\$ 706,270	\$ 1,394,782	\$ 780,649	\$ 801,553	\$ 972,080	\$ 978,778	\$ 13,143,170
Sale of (repayment for) Excess Inventory	-	(80,740)	(40,370)	(40,370)	59,630	(40,370)	(40,370)	(40,370)	100,000	-	-	-	-	-	-	-	-	(122,960)
Total Cash Receipts	231,182	439,296	648,667	692,740	567,514	669,809	742,531	767,422	965,406	828,935	832,595	706,270	1,394,782	780,649	801,553	972,080	978,778	13,020,210
Cash Disbursements																		
Payment of New Purchases / Payables	(220,000)	(285,512)	(107,489)	(101,839)	(206,887)	(186,887)	(186,887)	(90,693)	(350,394)	(350,394)	(350,394)	(350,394)	(353,894)	(326,015)	(326,015)	(326,015)	(326,015)	(4,445,727)
Operating Costs	(539,472)	(513,059)	(397,157)	(406,365)	(519,125)	(539,131)	(443,585)	(417,855)	(507,757)	(537,584)	(400,681)	(445,276)	(539,798)	(567,504)	(430,601)	(425,083)	(422,839)	(8,052,875)
Building Rentals	(126,213)	-	-	-	(176,351)	-	-	-	(176,351)	-	-	-	(176,351)	-	-	-	-	(655,265)
Loan Principal and Interest	-	(39,454)	-	-	(55,416)	(39,454)	-	-	(55,416)	-	(57,454)	-	(55,416)	-	-	(39,454)	-	(342,064)
Equipment Lease Payments	(915)	(13,554)	-	(38,608)	-	(915)	(13,554)	-	(38,608)	(915)	(13,554)	-	(38,608)	-	(915)	(13,554)	-	(173,701)
Professional Fees	(14,193)	(61,000)	(15,000)	(15,000)	(15,000)	(15,000)	(15,000)	(15,000)	(15,000)	(15,000)	-	-	(50,000)	(50,000)	(50,000)	(50,000)	(20,000)	(415,193)
Other expenses	-	(10,000)	-	-	-	-	(10,000)	-	-	-	-	(10,000)	-	-	-	(10,000)	-	(40,000)
Total Cash Disbursements	(900,793)	(922,579)	(519,646)	(561,812)	(972,779)	(781,387)	(669,026)	(523,548)	(1,143,527)	(903,894)	(822,084)	(805,671)	(1,214,068)	(943,520)	(807,532)	(864,107)	(768,855)	(14,124,825)
Period Cash Flow	\$ (669,611)	\$ (483,283)	\$ 129,021	\$ 130,929	\$ (405,265)	\$ (111,578)	\$ 73,505	\$ 243,874	\$ (178,120)	\$ (74,959)	\$ 10,512	\$ (99,400)	\$ 180,715	\$ (162,871)	\$ (5,979)	\$ 107,973	\$ 209,923	\$ (1,104,615)
DIP Financing																		
Opening DIP Loan	\$ (247,632)	\$ (917,243)	\$ (1,400,526)	\$ (1,271,505)	\$ (1,140,576)	\$ (1,545,841)	\$ (1,657,418)	\$ (1,583,913)	\$ (1,340,039)	\$ (1,518,160)	\$ (1,593,119)	\$ (1,582,607)	\$ (1,682,007)	\$ (1,501,293)	\$ (1,664,164)	\$ (1,670,143)	\$ (1,562,169)	\$ (247,632)
Weekly Cash Flow	(669,611)	(483,283)	129,021	130,929	(405,265)	(111,578)	73,505	243,874	(178,120)	(74,959)	10,512	(99,400)	180,715	(162,871)	(5,979)	107,973	209,923	(1,104,615)
Closing DIP Loan	\$ (917,243)	\$ (1,400,526)	\$ (1,271,505)	\$ (1,140,576)	\$ (1,545,841)	\$ (1,657,418)	\$ (1,583,913)	\$ (1,340,039)	\$ (1,518,160)	\$ (1,593,119)	\$ (1,582,607)	\$ (1,682,007)	\$ (1,501,293)	\$ (1,664,164)	\$ (1,670,143)	\$ (1,562,169)	\$ (1,352,247)	\$ (1,352,247)