

FOR IMMEDIATE RELEASE

Farber Financial Group Launches CFO Services

Farber CFO Resources Providing Organizations with Access to Highly Skilled Finance Executives on a Full Time or Part Time Basis

TORONTO—May 1, 2006—The Farber Financial Group today announced that Farber CFO Resources Inc., an interim financial management service, has been created to bridge gaps in organizations when existing finance executives are unavailable or additional senior level finance support is required.

“Interim CFO resources can be a valuable resource in crisis situations and in supporting planned growth,” said Alan Farber, founder of the Farber Financial Group. “Until now, we have been providing these services as part of our restructuring business. With growing demand for CFO resources beyond the restructuring realm, it made sense to provide dedicated resources through a focused business.”

This business provides both large and small organizations with access to highly skilled chief financial officers (CFO) on an interim, part time or full time basis to: support transitions in corporate finance; guide finance departments through a critical juncture; assist in establishing business processes, determine budgets or conduct risk assessments; guide the development of strategic plans; and, manage corporate change due to mergers, acquisitions or major projects.

Farber CFO Resources is a natural extension to the current specialty financial services already provided by the Farber Financial Group, which has its roots in insolvency and restructuring. Robert Gallop, a partner in Farber CFO Resources, will take the lead in managing and growing this practice. Gallop is an accomplished CFO with a strong history of providing strategic guidance and improving financial and operational performance. He is a results-driven financial professional with over 20 years of business management experience.

“Our goal is to provide businesses with access to seasoned CFOs who can utilize their real life experiences in a variety of industries to guide the day to day finance operations of a business and provide support in the event of crisis,” said Gallop. “Many businesses cannot afford or do not need a full time finance resource, but through this service they can now gain access to highly qualified CFOs on a very cost effective, interim basis.”

About the Farber Financial Group

*The Farber Financial Group, based in Toronto, Ontario, Canada, provides broad-based services and advice in the areas of insolvency and restructuring, forensic accounting and fraud investigations, corporate finance, mergers and acquisitions, business valuations, turnarounds and CFO resources. We value our **independence**: we are not an accounting firm and as a result avoid conflicts; **interdisciplinary expertise**: we have the ability to serve a wide range of specialized financial services needs; and **entrepreneurial flair**: we bring passion, energy and drive to our work, resulting in smart, cost-effective solutions for our clients. A. Farber & Partners Inc, Klein Farber Corporate Finance Inc. and Farber CFO Resources Inc. collectively form the Farber Financial Group. For more information, please visit www.farbergroup.com.*

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