



**A. Farber
& Partners Inc.**

MEMBER OF FARBER FINANCIAL GROUP

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Name: _____ Date: ____/____/2008

Next Appointment: ____/____/2008 Day: _____ Time: _____ Location: _____

PLEASE PROVIDE COPIES OF THE FOLLOWING DOCUMENTS

- Interview Application
- Birth Certificate, Passport, Canadian Citizenship, Landed Immigrant Papers (one)
- Drivers Licence
- Social Insurance Card
- Separation Agreement, Alimony, Child Support papers
- Vehicle ownership(s) & insurance
- Life Insurance Policy(s)
- RRSP's, Stocks, Bonds, Savings Certificates, Pension Documents
- Business Incorporation documents and most recent financial statements
- Credit Cards
- Statements of account, invoices, bills, loan agreements, security documents
- Mortgage contract(s)
- Contracts of purchase and sale of house or any other property
- House and other real estate appraisals
- Judgments, garnishments and court documents
- Last income tax assessment
- Latest Pay Stub or, if self employed, business statement for the current year
- Monthly budget
- Void Cheque or pre-authorized payment form
- \$_____ Cash or money order (Payable to A. Farber & Partners Inc.)
- Change bank account
- _____
- _____
- _____